BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI C.S.A. NO. 09 OF 2017

IN THE MATTER OF:

SECTION 230 TO 232 OF THE COMPANIES ACT 2013

AND IN THE MATTER OF:

GLOBAL NONWOVENS LIMITED

[CIN NO.U17291MH2012PLC232211], A COMPANY INCORPORATED UNDER THE COMPANIES ACT, 1956, HAVING ITS REGISTERED OFFICE AT POONAM CHAMBERS, "B" WING, 102/B, FIRST FLOOR, SHIVSAGAR ESTATE, DR. ANNIE BESANT ROAD, WORLI, MUMBAI – 422403, MAHARASHTRA, PAN No. AAECG7615A Website: http://globalnonwovens.in and email: info@globalnonwovens.in and wksinghal@globalnonwovens.in;

AND IN THE MATTER OF:

SCHEME OF AMALGAMATION BETWEEN GLOBAL NONWOVENS LIMITED ("AMALGAMATING COMPANY") AND JINDAL POLY FILMS LIMITED ("AMALGAMATED COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

NOTICE TO REGISTRAR OF COMPANIES

To,

Registrar of Companies 100, Everest, Marine Drive Mumbai- 400002.

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013 ("the Act"), that as directed by the Mumbai Bench of the National Company Law Tribunal at Mumbai by an order dated 09 February 2017, under sub-section (1) of section 230 of the Act, meetings of the equity shareholders, secured creditors and unsecured creditors of Global Nonwovens Limited shall be held on Monday, 27th March 2017 at 11:00 AM, 12:00 Noon and 02:00 PM respectively for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation between Global Nonwovens Limited and Jindal Poly Films Limited and their respective shareholders and creditors (the "Scheme of Amalgamation") at Poonam Chambers, 'B' Wing, 102/B, First Floor, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai- 422403.

A copy of the Scheme, statement under Section 230 of the Companies Act, 2013, Valuation Report dated 23 August 2016 and Provisional Accounting Statement as on 31st December, 2016 for Applicant/Amalgamating Company as well as Amalgamated Company are enclosed.

You are hereby informed that representations, if any, in connection with the proposed Scheme of Amalgamation may be made to the Hon'ble National Company Law Tribunal, Bench at Mumbai within thirty days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to Global Nonwovens Limited having its office at Poonam Chambers, 'B' Wing, 102/B, First Floor, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai-422403.

In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed Scheme of Amalgamation.

Authorized Signatory

Dated this 20th day of February 2017

Place: Mumbai

Enclosures: i) Copy of notice with statement as required under section 230(3);

- ii) Copy of scheme of compromise or arrangement;
- iii) Valuation Report dated 23 August 2016; and
- iv) Provisional Accounting Statement as on 31st December, 2016 for Applicant/Amalgamating Company as well as Amalgamated Company